

# 2018 Q1 REVIEW

## AUSTIN MARKET + COMMERCIAL REAL ESTATE REPORT

**102,768,623**

**TOTAL OFFICE  
INVENTORY (SF)**

**\$33.70**

per SF

**AVERAGE GROSS  
RENT FOR Q1**

(0% from Q42017)

**12**

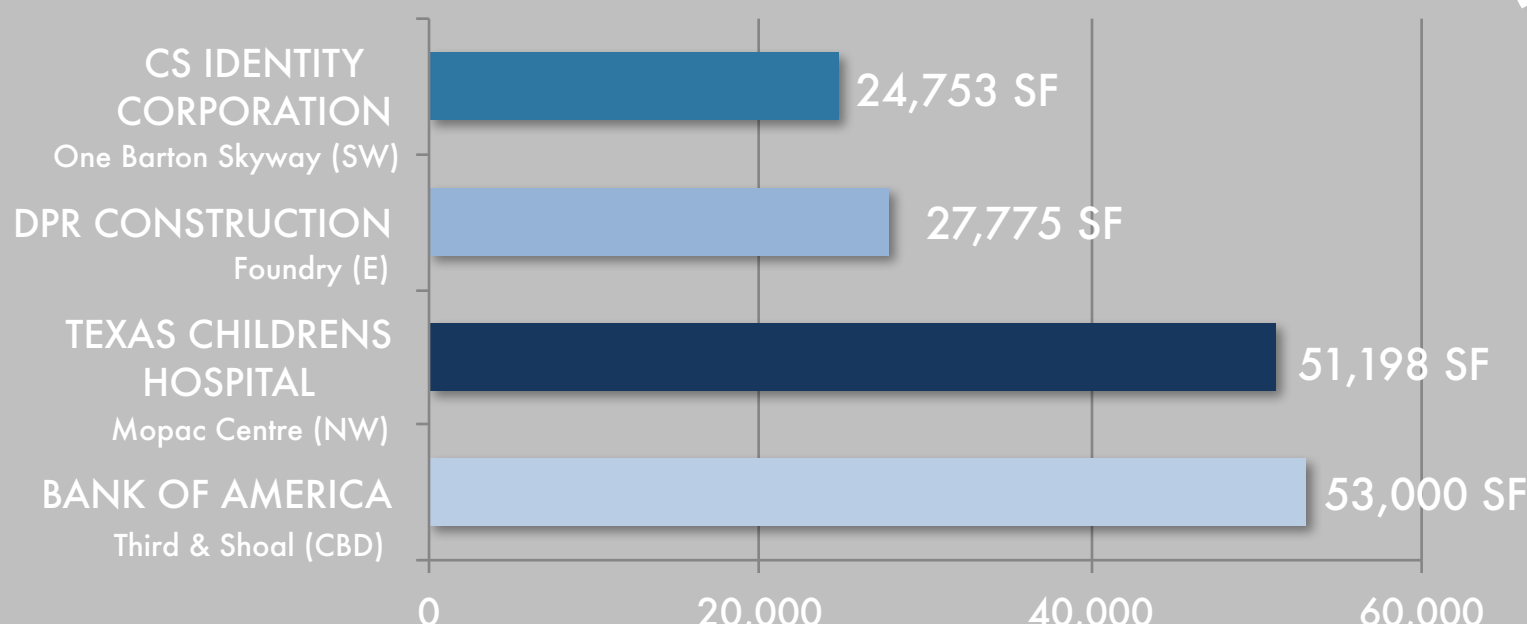
**NEW BUILDINGS  
DELIVERED IN Q1**  
(1,230,719 SF)

**8.2%**

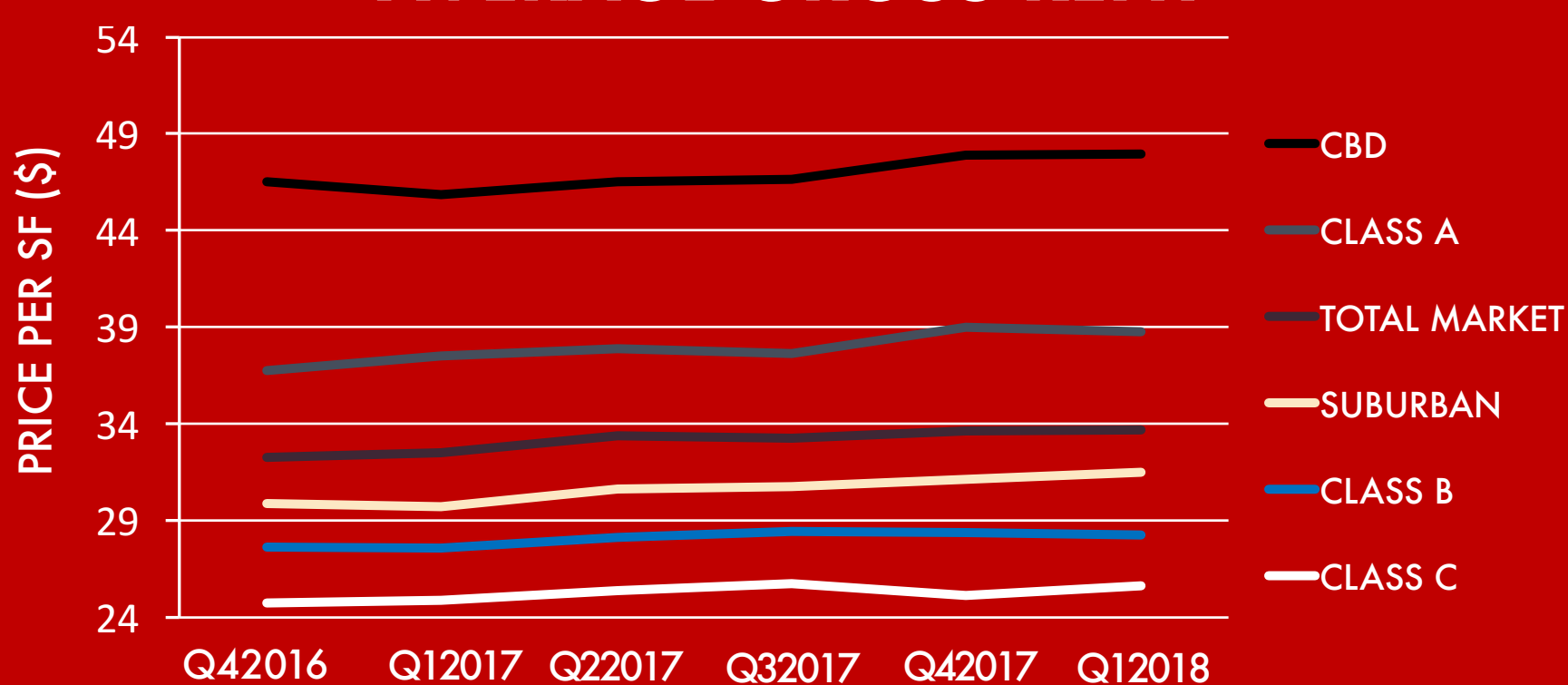
**VACANCY RATE IN Q1**

(0.4% from Q42017)

## LARGEST LEASE SIGNINGS & MOVES (2018)

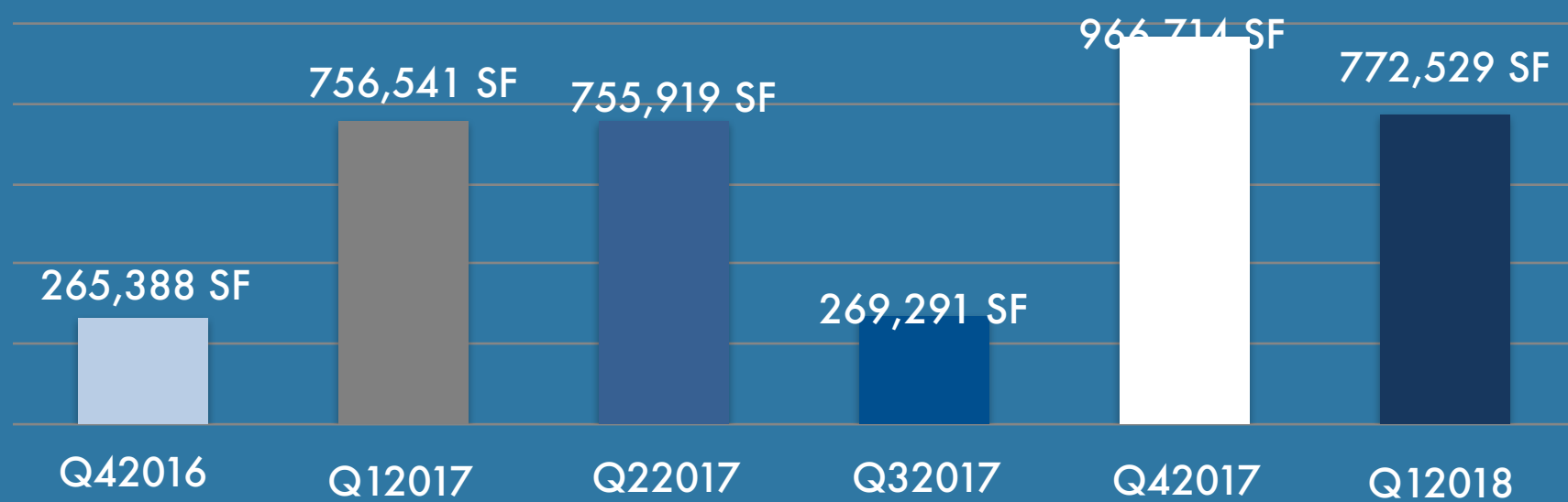


## AVERAGE GROSS RENT



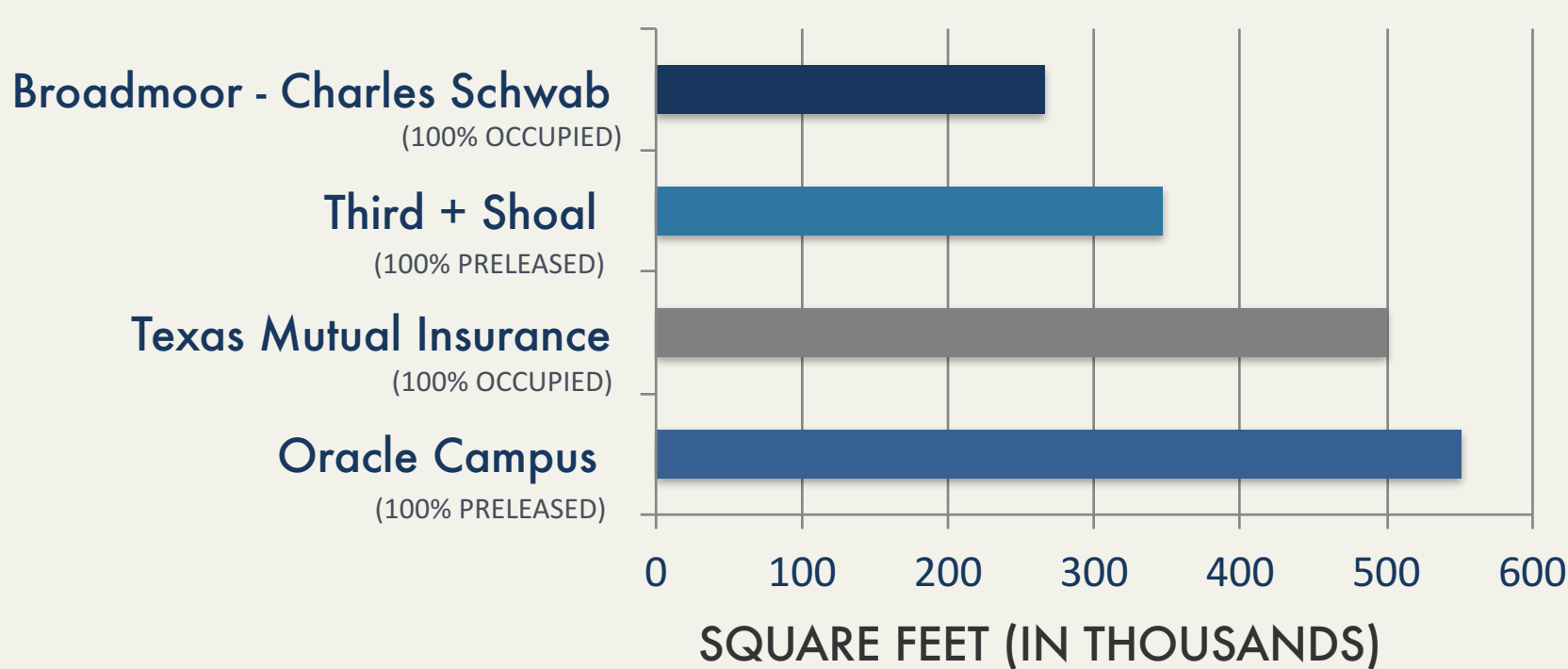
CBD and Total Market Rates remain relatively flat. Class A and Class B Rates ↓ slightly. Suburban and Class C Rates ↑ slightly.

## NET ABSORPTION ↓



**4,232,730 SF UNDER CONSTRUCTION IN Q1 ↓**

## DELIVERIES & CONSTRUCTION



Source: CoStar Realty Information, Inc.